**MERGERS & ACQUISITION MIDTERM EXAM REVIEW**

**WRITTEN PORTION IN CLASS (CLOSED BOOKS) (40 points) – 60 MINUTES**

Chapters 1-5 (lectures 1-4)

* Intro to M&A concepts
* Regulatory Environment
* The Takeover Market
* Acquisition Process

This test must be taken in the classroom during the regular class period on Tuesday March 21, 2023.

The exam is closed book. You may not refer to the textbook, your notes, or any other resources.

You may not use the Internet except to connect to Blackboard.

**COMPUTER PORTION ON-LINE (OPENED BOOKS) (60 points) – 65 MINUTES**

• Valuation (methods 1-5)

• Summary Projections

* This test must be taken in the classroom during the regular class period on Thursday March 23, 2023.
* The exam is open book. You may refer to the textbook, your files, or any other resources.
* Though you allowed to have any excel templates open on you laptop, you are not allowed to cut and paste from these into the exam spreadsheet. All excel formula calculations need to be inputted by the student.
* The Exam will be available on a link that will be provided in class.
* The instructor will announce the email and password and you will access the exam.
* After you obtain the password, you will find the excel exam by your name.
* Download the Excel file for the Midterm you have been assigned. Save the Excel file on your laptop and include your name in the filename. For example, if your name is John Smith, you would save the file as Smith\_John .xlsx.
* You will have 65 minutes to complete your work.
* You should periodically save the file as you are working.
* At the end of 65 minutes or whenever you have completed your work (whichever occurs SOONER), you should save the file one last time and then submit the file on a link the professor will provide (dropbox).