**MONEY & BANKING**

**OPTIONAL FINAL PROJECT**

Please submit the entire project including your write-up and excel analysis in a PDF format.

1. **Company Profile**

* Write a brief profile of the company you are assigned to including a description of their products or services and the markets they compete.
* Summary of their stock performance in the last quarter versus the market and closest competitors.

1. **Financial Analysis**

* The financial analysis should include, but not be limited to, the preparation of the latest 3-year financial statements (Income Statement, Balance Sheet, and Cash Flow Statement) including the Last Twelve Months (LTM).
* Provide an explanation of the results year-over-year including ratio and trend analysis.

1. **Valuations**

* Valuation Analysis for your assigned public company using Excel. The valuation analysis should calculate the assigned companies Enterprise Value using the following 3 methods of valuation:
  + Method #1 (current stock price to calculate the EV)
  + Method #2 (Intrinsic Value based on Average stock Target)
  + Method #3 (Trading EBITDA Multiples)
* Discussions on the results on your various methods of valuation and recommend if someone should **buy, hold, or sell the stock.**

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| **SUGGESTED ASSIGNED COMPANIES** | | |  |  |  |
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| # | **COMPANY** | **SYMBOL** | | **SECTOR** | **INDUSTRY** |
| 1 | Albany International | AIN | | Consumer Cyclical | Textile Manufacturer |
| 2 | American Axle & Manufacturing | AXL | | Consumer Cyclical | Auto Parts Manufacturer |
| 3 | AZEK Corporation | AZEK | | Industrials | Building Products |
| 4 | Boyd Gaming Corp. | BYD | | Consumer Cyclical | Resorts & Casinos |
| 5 | Carnival Corporation | CCL | | Consumer Cyclical | Cruise Operator |
| 6 | Century Casino | CNTY | | Consumer Cyclical | Resorts & Casinos |
| 7 | Choice Hotels Intern'l | CHH | | Consumer Cyclical | Lodging |
| 8 | Constellation Brands | STZ | | Consumer Defensive | Wineries & Distilleries |
| 9 | Crimson Wine Group | CWGL | | Consumer Defensive | Wineries & Distilleries |
| 10 | Darden Restaurants | DRI | | Consumer Cyclical | Restaurants |
| 11 | Delta Airlines | DAL | | Industrials | Airlines |
| 12 | Flowserve Corporation | FLS | | Industrials | Specialty Industrial Machinery |
| 13 | HCA Healthcare, Inc. | HCA | | Healthcare | Medical Care Facilities |
| 14 | Hormal Foods Corporation | HRL | | Consumer Defensive | Packaged Foods |
| 15 | International Paper | IP | | Consumer Cyclical | Paper & Packaging |
| 16 | Kraton Corporation | KRA | | Basic Material | Chemicals |
| 17 | Laureate Education | LAUR | | Consumer Defensive | Education & Training Services |
| 18 | Marcus Corporation | MCS | | Consumer Cyclical | Lodging |
| 19 | Marriott International | MAR | | Consumer Cyclical | Lodging |
| 20 | McDolands Corporation | MCD | | Consumer Cyclical | Restaurants |
| 21 | Nabors Industries | NBR | | Energy | Oil & Gas Drilling |
| 22 | Royal Caribbean Cruises Ltd | RCL | | Consumer Cyclical | Cruise Operator |
| 23 | Select Medical | SEM | | Healthcare | Medical Care Facilities |
| 24 | Silgan Holdings | SLGN | | Consumer Cyclical | Paper & Packaging |
| 25 | Starbucks Corporation | SBUX | | Consumer Cyclical | Coffee shops |
| 26 | Steel Dynamics | STLD | | Basic Material | Chemicals |
| 27 | TAL Education Group | TAL | | Consumer Defensive | Education & Training Services |
| 28 | Texas Instrument | TXN | | Technology | Semiconductors |
| 29 | Texas Roadhouse | TXRH | | Consumer Cyclical | Restaurant |
| 30 | Tyson Foods | TSN | | Consumer Defensive | Packaged Foods |
| 31 | U.S. Foods | USFD | | Consumer Defensive | Food Distributor |
| 32 | United Airlines | UAL | | Industrials | Airlines |
| 33 | Wendy's Company | WEN | | Consumer Cyclical | Restaurant |
| 34 | Wesco International | WCC | | Industrials | Industrial Distribution |
| 35 | Wyndham Hotels & Resorts | WH | | Consumer Cyclical | Lodging |
| 36 | Wynn Resorts | WYNN | | Consumer Cyclical | Resorts & Casinos |
| 37 | Yum! Brands | YUM | | Consumer Cyclical | Restaurants |