**FINAL PROJECT**

Please submit the entire project including the write-up and excel analysis in a PDF format.

1. **Company Profile**

* Write a brief profile of the company you are assigned to including a description of their products or services and the markets they compete.
* Summary of their stock performance in the last quarter versus the market and closest competitors.

1. **Financial Analysis**

* The financial analysis should include, but not be limited to, the preparation of the latest 3-year financial statements (Income Statement, Balance Sheet and Cash Flow Statement) including the Last Twelve Months (LTM).
* Provide an explanation of the results year-over-year including ratio and trend analysis.

1. **Projections & Valuations**

* Projections and Valuation Analysis for your assigned public company using Excel. The valuation analysis should calculate the assigned companies Enterprise Value using the following 3 methods of valuation:
  + Method #1 (current stock price to calculate the EV)
  + Method #4 (based current trading peer comparable)
  + Method #6 (DCF Analysis)
* In addition to the analysis you need to provide a page or two of discussions on your analysis including the assumptions you used for driving revenues and expenses.
* Discussions on the results on your various methods of valuation and recommend if someone should **buy, hold, or sell the stock.**

1. **Technical Analysis**

* Analyze the stock performance against the market (S&P 500) generating beta coefficient and other standard deviation results using Excel’s regression analysis or calculated manually.

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| **ASSIGNED COMPANIES** | |  |  |  |
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| # | **COMPANY** | **SYMBOL** | **SECTOR** | **INDUSTRY** |
| 1 | Albany International | AIN | Consumer Cyclical | Textile Manufacturer |
| 2 | American Axle & Manufacturing | AXL | Consumer Cyclical | Auto Parts Manufacturer |
| 3 | AZEK Corporation | AZEK | Industrials | Building Products |
| 4 | Boyd Gaming Corp. | BYD | Consumer Cyclical | Resorts & Casinos |
| 5 | Carnival Corporation | CCL | Consumer Cyclical | Cruise Operator |
| 6 | Celenese Corporation | CE | Basic Material | Chemicals |
| 7 | Century Casino | CNTY | Consumer Cyclical | Resorts & Casinos |
| 8 | Choice Hotels Intern'l | CHH | Consumer Cyclical | Lodging |
| 9 | Constellation Brands | STZ | Consumer Defensive | Wineries & Distilleries |
| 10 | Crimson Wine Group | CWGL | Consumer Defensive | Wineries & Distilleries |
| 11 | Darden Restaurants | DRI | Consumer Cyclical | Restaurants |
| 12 | Delta Airlines | DAL | Industrials | Airlines |
| 13 | Dunkin Brands Group | DNKN | Consumer Cyclical | Coffee shops |
| 14 | Flowserve Corporation | FLS | Industrials | Specialty Industrial Machinery |
| 15 | HCA Healthcare, Inc. | HCA | Healthcare | Medical Care Facilities |
| 16 | Hormal Foods Corporation | HRL | Consumer Defensive | Packaged Foods |
| 17 | International Paper | IP | Consumer Cyclical | Paper & Packaging |
| 18 | Kraton Corporation | KRA | Basic Material | Chemicals |
| 19 | Laureate Education | LAUR | Consumer Defensive | Education & Training Services |
| 20 | Marcus Corporation | MCS | Consumer Cyclical | Lodging |
| 21 | Marriott International | MAR | Consumer Cyclical | Lodging |
| 22 | McDolands Corporation | MCD | Consumer Cyclical | Restaurants |
| 23 | Nabors Industries | NBR | Energy | Oil & Gas Drilling |
| 24 | Royal Caribbean Cruises Ltd | RCL | Consumer Cyclical | Cruise Operator |
| 25 | Select Medical | SEM | Healthcare | Medical Care Facilities |
| 26 | Silgan Holdings | SLGN | Consumer Cyclical | Paper & Packaging |
| 27 | Starbucks Corporation | SBUX | Consumer Cyclical | Coffee shops |
| 28 | Steel Dynamics | STLD | Basic Material | Chemicals |
| 29 | TAL Education Group | TAL | Consumer Defensive | Education & Training Services |
| 30 | Texas Instrument | TXN | Technology | Semiconductors |
| 31 | Texas Roadhouse | TXRH | Consumer Cyclical | Restaurant |
| 32 | Tyson Foods | TSN | Consumer Defensive | Packaged Foods |
| 33 | U.S. Foods | USFD | Consumer Defensive | Food Distributor |
| 34 | United Airlines | UAL | Industrials | Airlines |
| 35 | Verso Corporation | VRS | Basic Material | Paper & Packaging |
| 36 | Wendy's Company | WEN | Consumer Cyclical | Restaurant |
| 37 | Wesco International | WCC | Industrials | Industrial Distribution |
| 38 | Wyndham Hotels & Resorts | WH | Consumer Cyclical | Lodging |
| 39 | Wynn Resorts | WYNN | Consumer Cyclical | Resorts & Casinos |
| 40 | Yum! Brands | YUM | Consumer Cyclical | Restaurants |