**FINAL EXAM REVIEW – MERGERS & ACQUISITIONS**

1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

CASE STUDY #5: HOTEL EXPO (PUBLIC TO PRIVATE LBO)

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO)

CASE STUDY #8 COLORADO DENTAL – TRASNACTION SOURCES & USES

1. INPUT: TRANSACTION SOURCES & USES

OUTPUT: PROFORMA BALANCE SHEET

CASE STUDY #8: COLORADO DENTAL – PROFORM BALANCE SHEET

1. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO)

CASE STUDY #8: COLORADO DENTAL – DEBT SCHEDULE

1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD INCOME STATEMENT AND DCF PROJECTIONS

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO)

CASE STUDY #7: PUBLIC TO PRIVATE

PROJECT

1. INPUT: CASH FLOWS

 OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs, CAPM

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO)

CASE STUDY #7: PUBLIC TO PRIVATE

PROJECT

1. INPUT: TARGET AND ACQUIRING COMPANY FINANCIALS AND SYNEGY

OUTPUT: ACCRETION/DILLUTION

CASE STUDY #9: PROUD STEEL / DYNAMIC STEEL