**FINAL EXAM REVIEW (Chapters 9, 17):**

**SECTION I – Valuation Analysis**

1. **Method 1** (Enterprise Value / Stock Price)
2. **Method 2** (Intrinsic Value/ CAPM)
3. **Method 3** (DDM Methodology of Dividends, CAPM and Growth Rate)
4. **Method 4** (Trading EBITDA multiples / Comparables)
5. **Method 6** (Acquisition EBITDA multiples / Comparables)

SPREADSHEET: AK STEEL / HYATT CORPORATION

**SECTION II – Method 6 - DCF ANALYSIS**

1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

SPREADSHEETS:

1. Private Company Valuation - Alexandria Hotel
2. Public Company Valuation – AK Steel
3. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

SPREADSHEET: Alexandria Hotel & AK Steel

1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD DCF PROJECTIONS

SPREADSHEET: Alexandria Hotel & AK Steel

1. INPUT: CASH FLOWS

OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs

SPREADSHEET: Alexandria Hotel & AK Steel