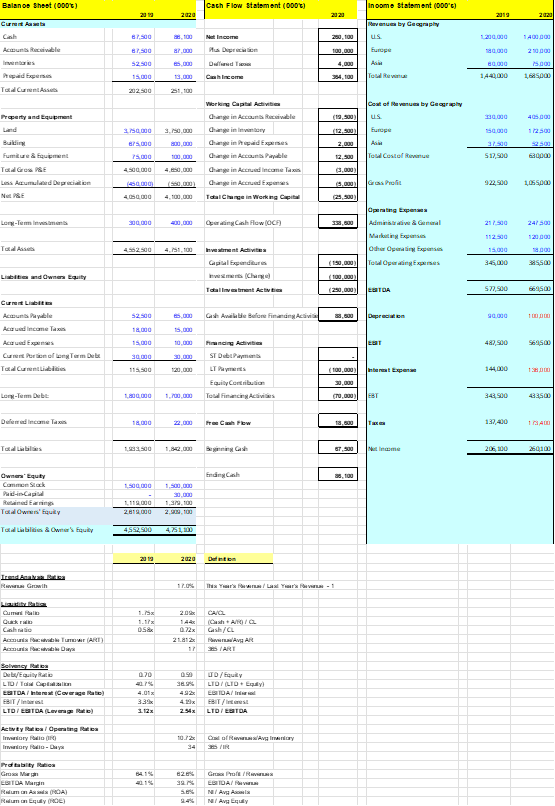
**FINAL EXAM REVIEW**

1. INPUT: 2 YEARS OF BALANCE SHEET AND 2 YEAR OF INCOME STATEMENT

OUTPUT: BUILD A CASH FLOW STATEMENT AND RATIO ANALYSIS (CHAPTER 15)

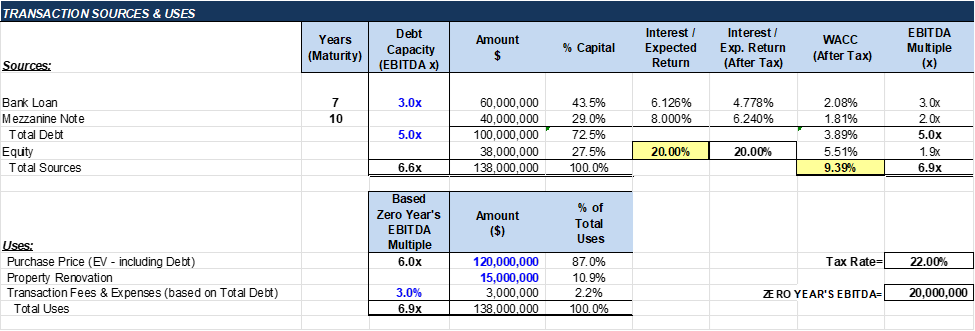
SPREADSHEET: CASE #1: CELERITY TECHNOLOGY



1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

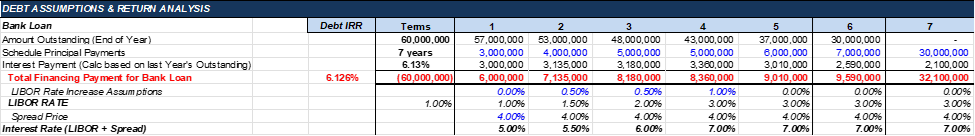
SPREADSHEET: CASE #2: ALEXANDRIA HOTEL



1. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

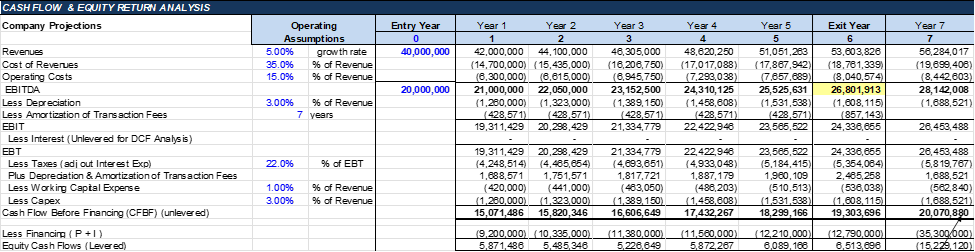
SPREADSHEET: CASE #2: ALEXANDRIA HOTEL



1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD INCOME STATEMENT AND DCF PROJECTIONS

SPREADSHEET: CASE #2: ALEXANDRIA HOTEL



1. INPUT: CASH FLOWS

OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs, CAPM

SPREADSHEET: CASE #2: ALEXANDRIA HOTEL

FINAL PROJECT CONCEPTS (TERMINAL VALUE, PUBLIC COMPANY WACC, CAPM)

