**FINAL EXAM REVIEW**

1. INPUT: 2 YEARS OF BALANCE SHEET AND 2 YEAR OF INCOME STATEMENT

OUTPUT: BUILD A CASH FLOW STATEMENT AND RATIO ANALYSIS (CHAPTER 15)

SPREADSHEET: MARCH 25 SPREADSHEET

1. INPUT: TRANSACTION SOURCES & USES

OUTPUT: PROFORMA BALANCE SHEET

SPREADSHEET COLORADO DENTAL COMPLETED LBO MODEL, TRANSACTION ANALYSIS SPREADSHEETS

1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

SPREADSHEET: PRIVATE COMPANY VALUATION – ALEXANDRIA HOTEL

1. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

SPREADSHEET: PRIVATE COMPANY VALUATION – ALEXANDRIA HOTEL

1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD DCF PROJECTIONS

PRIVATE COMPANY VALUATION – ALEXANDRIA HOTEL

1. INPUT: CASH FLOWS

OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs

PRIVATE COMPANY VALUATION – ALEXANDRIA HOTEL