**FINAL EXAM REVIEW**

1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

SPREADSHEET: CASE #1: ALEXANDRIA HOTEL

SPREADSHEET: CASE #4: EXPO HOTEL

SPREADSHEET: CASE #5: STEEL DYNAMIC (Public to private LBO)

1. INPUT: DEBT CAPACITY INFORMATION (EBITDA, BALANCE SHEET, CASH FLOW)

OUTPUT: DEBT CAPACITY (LEVERAGE, LTV, DCR, LIQUIDATION)

SPREADSHEET: CASE #2: JJ COMPANY (DEBT CAPACITY)

1. INPUT: 2 YEARS OF BALANCE SHEET, 2 YEAR OF INCOME STATEMENT

OUTPUT: RATIO AND DEBT CAPACITY ANALYSIS (CHAPTER 15)

SPREADSHEET: CASE #3: CELERITY TECHNOLOGY (FINANCIAL RATIOS)

SPREADSHEET: CASE #7: CELERITY TECHNOLOGY (CASH FLOW)

SPREADSHEET: CASE #5: PEGASUS TECHNOLOGY (COVENANT ANALYSIS)

1. INPUT: TRANSACTION SOURCES & USES

OUTPUT: PROFORMA BALANCE SHEET

SPREADSHEET: CASE #4: WYNDHAM HOTEL (PUBLIC TO PRIVATE LBO)

1. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

SPREADSHEET: CASE #1: ALEXANDRIA HOTEL

SPREADSHEET: CASE #4: WYNDHAM HOTEL (Public to private LBO)

1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD INCOME STATEMENT AND DCF PROJECTIONS

SPREADSHEET: CASE #1: ALEXANDRIA HOTEL

SPREADSHEET: CASE #4: WYNDHAM HOTEL (Public to private LBO)

1. INPUT: CASH FLOWS

OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs, CAPM

SPREADSHEET: CASE #1: ALEXANDRIA HOTEL